

# TURNKEY DONOR ADVISED FUND

A GIFTINGNETWORK SOLUTION

Intuitive Donor Advised Fund workflow engine created for ease.

Whether a mature community foundation DAF program, or a startup at a major university, our platform is a complete turnkey solution.

When combined with the features of our Philanthropic Back Office (PBO), Endowment & Foundation clients have a feature set that is accessible and comparable to those at commercial DAFs.

The GiftingNet platform has a full lifecycle workflow engine for donor advised funds.

## CUSTOMIZABLE DONOR DASHBOARD

- ◆ Payment status
- ◆ Gift history
- ◆ Grant history
- ◆ Fund statement

## DONOR RECOMMENDATION WIZARD

- ◆ Fast access favorite charity selection tool
- ◆ Auto scheduling grant tool
- ◆ Catalog of funding opportunities

## PROCESS APPROVAL PANEL

- ◆ GuideStar Charity Check verification integration
- ◆ Audit function

## EMAIL NOTIFICATION

- ◆ Donor
- ◆ Foundation Staff

